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## **NEXI HAS FILED AN APPLICATION WITH THE BANK OF ITALY FOR THE REORGANIZATION OF ITS GROUP**

### **AS PART OF THE REORGANIZATION, NEXI'S PAYMENTS BUSINESS WILL BE SEPARATED FROM ITS BUSINESSES REQUIRING A BANKING LICENSE (SECURITIES SERVICES AND BANKING TRANSACTIONS SETTLEMENT ACTIVITIES)**

London, January 31, 2018 – Nexi S.p.A., the parent company of the Nexi Banking Group and a subsidiary of Mercury UK Holdco Ltd (a company held by the consortium of funds managed by Advent International, Bain Capital Private Equity and Clessidra), has filed an application with the Bank of Italy today to execute a corporate reorganization of its group.

As part of such reorganization, Nexi S.p.A. will retain its securities services and banking transactions settlement activities (*tramitazione*) which require a banking license, while other payments activities and the subsidiaries of the group focused on payments - specifically, Nexi Payments and the other companies of the Nexi Banking Group carrying out payments or services ancillary thereto - will be separated from Nexi S.p.A. and combined in a new group with Mercury Payment Services (formerly Setefi Payment Services, another subsidiary of Mercury UK Holdco Ltd). In connection with the reorganization, Nexi S.p.A. will be renamed.

The two separate new groups of companies will autonomously continue the development of the respective businesses and the pursuit of the relevant strategies through their own independent management.

The reorganization is expected to be completed by summer 2018, subject to the release of the necessary authorizations from supervisory authorities.

This release contains the disclosure of information that previously constituted inside information.

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